

■ジュニアNISA 元本240万円を年2.5%、3.0%、3.5%、4.0%で運用した場合

経過年	西暦	息子年齢	複利 2.50%	金額 2,400,000	複利 3.00%	金額 2,400,000	複利 3.50%	金額 2,400,000	複利 4.00%	金額 2,400,000	銀行定期金利 0.002%	金額 2,400,000
1	2024	13	1.025	2,460,000	1.030	2,472,000	1.035	2,484,000	1.040	2,496,000	1.00002	2,400,048
2	2025	14	1.05	2,521,500	1.06	2,546,160	1.07	2,570,940	1.08	2,595,840	1.00004	2,400,096
3	2026	15	1.08	2,584,538	1.09	2,622,545	1.11	2,660,923	1.12	2,699,674	1.000060001	2,400,144
4	2027	16	1.10	2,649,151	1.13	2,701,221	1.15	2,754,055	1.17	2,807,661	1.000080002	2,400,192
5	2028	17	1.13	2,715,380	1.16	2,782,258	1.19	2,850,447	1.22	2,919,967	1.000100004	2,400,240
6	2029	18	1.16	2,783,264	1.19	2,865,726	1.23	2,950,213	1.27	3,036,766	1.000120006	2,400,288
7	2030	19	1.19	2,852,846	1.23	2,951,697	1.27	3,053,470	1.32	3,158,236	1.000140008	2,400,336
8	2031	20	1.22	2,924,167	1.27	3,040,248	1.32	3,160,342	1.37	3,284,566	1.000160011	2,400,384
9	2032	21	1.25	2,997,271	1.30	3,131,456	1.36	3,270,954	1.42	3,415,948	1.000180014	2,400,432
10	2033	22	1.28	3,072,203	1.34	3,225,399	1.41	3,385,437	1.48	3,552,586	1.000200018	2,400,480
11	2034	23	1.31	3,149,008	1.38	3,322,161	1.46	3,503,927	1.54	3,694,690	1.000220022	2,400,528
12	2035	24	1.34	3,227,733	1.43	3,421,826	1.51	3,626,565	1.60	3,842,477	1.000240026	2,400,576
13	2036	25	1.38	3,308,427	1.47	3,524,481	1.56	3,753,495	1.67	3,996,176	1.000260031	2,400,624
14	2037	26	1.41	3,391,137	1.51	3,630,215	1.62	3,884,867	1.73	4,156,023	1.000280036	2,400,672
15	2038	27	1.45	3,475,916	1.56	3,739,122	1.68	4,020,837	1.80	4,322,264	1.000300042	2,400,720
16	2039	28	1.48	3,562,813	1.60	3,851,295	1.73	4,161,566	1.87	4,495,155	1.000320048	2,400,768
17	2040	29	1.52	3,651,884	1.65	3,966,834	1.79	4,307,221	1.95	4,674,961	1.000340054	2,400,816
18	2041	30	1.56	3,743,181	1.70	4,085,839	1.86	4,457,974	2.03	4,861,960	1.000360061	2,400,864
19	2042	31	1.60	3,836,760	1.75	4,208,415	1.92	4,614,003	2.11	5,056,438	1.000380068	2,400,912
20	2043	32	1.64	3,932,679	1.81	4,334,667	1.99	4,775,493	2.19	5,258,696	1.000400076	2,400,960
21	2044	33	1.68	4,030,996	1.86	4,464,707	2.06	4,942,636	2.28	5,469,043	1.000420084	2,401,008
22	2045	34	1.72	4,131,771	1.92	4,598,648	2.13	5,115,628	2.37	5,687,805	1.000440092	2,401,056
23	2046	35	1.76	4,235,066	1.97	4,736,608	2.21	5,294,675	2.46	5,915,317	1.000460101	2,401,104
24	2047	36	1.81	4,340,942	2.03	4,878,706	2.28	5,479,988	2.56	6,151,930	1.00048011	2,401,152
25	2048	37	1.85	4,449,466	2.09	5,025,067	2.36	5,671,788	2.67	6,398,007	1.00050012	2,401,200
26	2049	38	1.90	4,560,702	2.16	5,175,819	2.45	5,870,301	2.77	6,653,927	1.00052013	2,401,248
27	2050	39	1.95	4,674,720	2.22	5,331,094	2.53	6,075,761	2.88	6,920,085	1.00054014	2,401,296
28	2051	40	2.00	4,791,588	2.29	5,491,026	2.62	6,288,413	3.00	7,196,888	1.000560151	2,401,344
29	2052	41	2.05	4,911,378	2.36	5,655,757	2.71	6,508,507	3.12	7,484,763	1.000580162	2,401,392
30	2053	42	2.10	5,034,162	2.43	5,825,430	2.81	6,736,305	3.24	7,784,154	1.000600174	2,401,440
31	2054	43	2.15	5,160,016	2.50	6,000,193	2.91	6,972,076	3.37	8,095,520	1.000620186	2,401,488
32	2055	44	2.20	5,289,017	2.58	6,180,199	3.01	7,216,098	3.51	8,419,341	1.000640198	2,401,536
33	2056	45	2.26	5,421,242	2.65	6,365,605	3.11	7,468,662	3.65	8,756,115	1.000660211	2,401,585
34	2057	46	2.32	5,556,773	2.73	6,556,573	3.22	7,730,065	3.79	9,106,359	1.000680224	2,401,633
35	2058	47	2.37	5,695,692	2.81	6,753,270	3.33	8,000,617	3.95	9,470,614	1.000700238	2,401,681
36	2059	48	2.43	5,838,085	2.90	6,955,868	3.45	8,280,639	4.10	9,849,438	1.000720252	2,401,729
37	2060	49	2.49	5,984,037	2.99	7,164,544	3.57	8,570,461	4.27	10,243,416	1.000740266	2,401,777
38	2061	50	2.56	6,133,638	3.07	7,379,480	3.70	8,870,427	4.44	10,653,152	1.000760281	2,401,825
39	2062	51	2.62	6,286,979	3.17	7,600,865	3.83	9,180,892	4.62	11,079,278	1.000780296	2,401,873
40	2063	52	2.69	6,444,153	3.26	7,828,891	3.96	9,502,223	4.80	11,522,450	1.000800312	2,401,921
41	2064	53	2.75	6,605,257	3.36	8,063,757	4.10	9,834,801	4.99	11,983,347	1.000820328	2,401,969
42	2065	54	2.82	6,770,388	3.46	8,305,670	4.24	10,179,019	5.19	12,462,681	1.000840344	2,402,017
43	2066	55	2.89	6,939,648	3.56	8,554,840	4.39	10,535,285	5.40	12,961,189	1.000860361	2,402,065
44	2067	56	2.96	7,113,139	3.67	8,811,485	4.54	10,904,020	5.62	13,479,636	1.000880379	2,402,113
45	2068	57	3.04	7,290,968	3.78	9,075,830	4.70	11,285,661	5.84	14,018,822	1.000900396	2,402,161
46	2069	58	3.11	7,473,242	3.90	9,348,105	4.87	11,680,659	6.07	14,579,575	1.000920414	2,402,209
47	2070	59	3.19	7,660,073	4.01	9,628,548	5.04	12,089,482	6.32	15,162,757	1.000940433	2,402,257
48	2071	60	3.27	7,851,575	4.13	9,917,405	5.21	12,512,614	6.57	15,769,268	1.000960451	2,402,305
49	2072	61	3.35	8,047,864	4.26	10,214,927	5.40	12,950,555	6.83	16,400,038	1.000980471	2,402,353
50	2073	62	3.44	8,249,061	4.38	10,521,374	5.58	13,403,824	7.11	17,056,040	1.00100049	2,402,401